

COST Info day European Cooperation in Science and Technology

TUBITAK 5 March 2015, Ankara





Outline

COST Overview COST Structure

COST Action

- Structure
- COST Countries
- Structure and Decision Making
- Strategy Work and Budget Plan
- Networking Tools

How to Participate

- Join an Existing Action
- COST Action Proposal
- Become a COST Expert

New Submission, Evaluation, Selection and Approval procedure Proposal Preparation – Practical Aspects COST Policies



COST OVERVIEW



What is COST?

Founded in 1971, COST is the oldest and widest European intergovernmental framework for transnational Cooperation in Science and Technology.

COST has been supporting networking of research activities across all 35 Member countries and beyond for more than **40 years**.

COST is open to all disciplines, to all novel and groundbreaking S&T ideas, to all categories of partners where mutual benefit is real.



COST Mission Statement

COST enables breakthrough scientific and technological developments leading to new concepts and products.

It thereby contributes to strengthening Europe's research and innovation capacities.

Through trans-European networking of nationally funded research activities.





COST Key Principles

- Bottom-up: original idea/not thematic
- Pan-European,...
- Openness
- Capacity-building
- Provide equal opportunities remove bottlenecks
- Spreading of knowledge dissemination of results
- Output and impact oriented
- Leverage nationally funded research
- Light structure and administration



COST Strengths and Key Features

COST supports the networking of researchers through science and technology networks ('COST Actions') open to:

- All fields of S&T (highlight on trans-, multi-, interdisciplinary, new and emergent fields)
- All partners (academia, public organisations, SME, industry, NGO, International Organisations)
- All career stages (young and experienced researchers)
 - Capacity building, Early Career Investigators
- All countries (COST Countries, NNC, IPC)
 - Inclusiveness countries, Geographical balance, Global cooperation on the basis of mutual interest

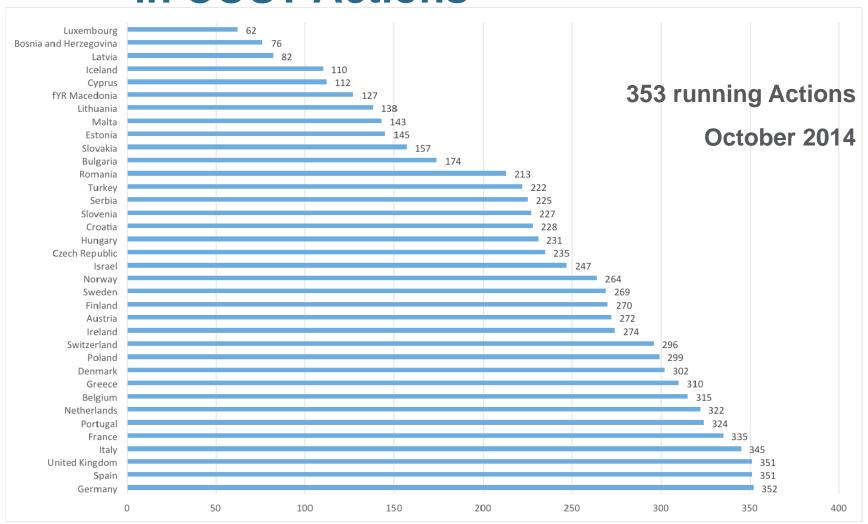


COST in Key Figures (2014)

- >340 Running Action
- 45.000 researchers involved in COST Actions' activities
- 18.000 participations in COST activities involving Early-Career Investigators (<PhD 8 years)
- 2550 Short-Term Scientific Missions
- 4000 Trainees involved in Training Schools
- 8600 researchers involved in proposal in the last collection
 2014-1 (845 eligible proposals 40 funded)



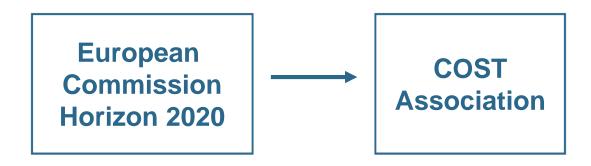
COST Country participation in COST Actions



COST Budget in H2020

EUR 300 million for 7 years from two H2020 work programmes:

- Challenge 6 "Europe in a changing world inclusive, innovative and reflective Societies"
- "Spreading Excellence and Widening Participation"



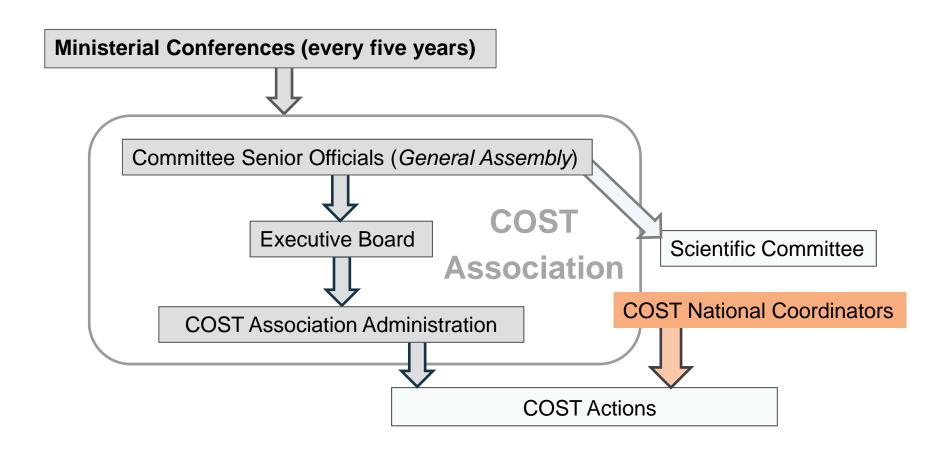


COST STRUCTURE





COST Association organisation and relation with other actors



See: http://www.cost.eu/about_cost/who



COST Action - Characteristics

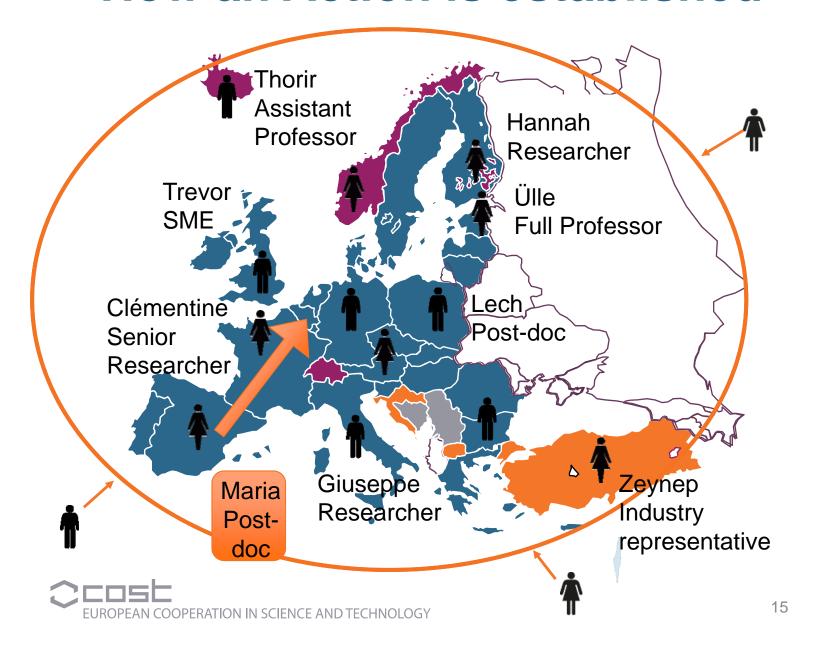
Network of researchers

- Collaborating in research fields of interest to at least 5 COST Countries
- Selected via the COST Open Call for proposals
- Objectives and deliverables defined in the Action's Memorandum of Understanding
- Duration of 4 years
- Expandable to new participants
- Average Annual COST Budget EUR 130 000 to perform networking activities

COST DOES NOT FUND RESEARCH



How an Action is established



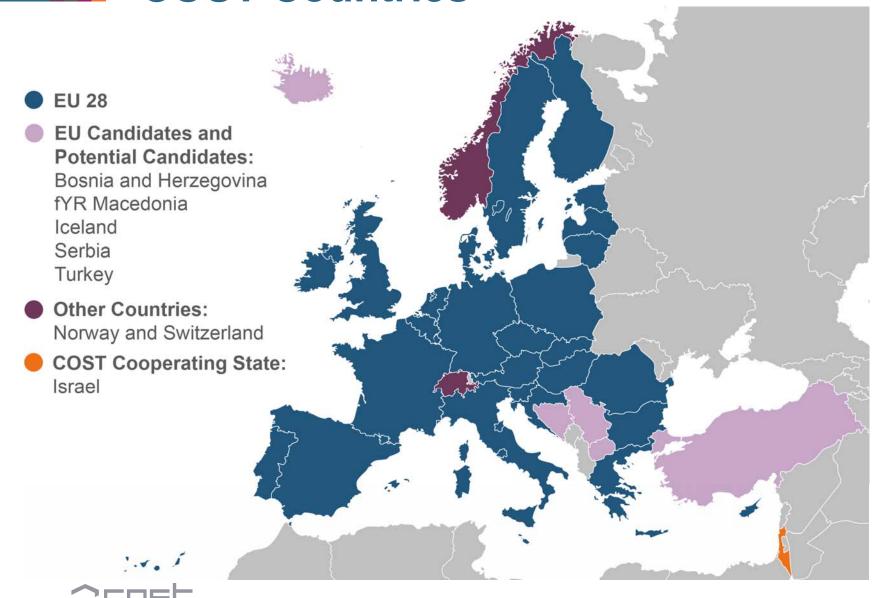
COST ACTION





COST Countries

EUROPEAN COOPERATION IN SCIENCE AND TECHNOLOGY



International dimension of COST

The participation of Institutions from Near Neighbour Countries (NNC) and International Partner Country (IPC) is welcome and is based on *mutual benefit*

Institutions in Near Neighbour Countries (NNC):

Balkan countries (Albania and Montenegro),

Mediterranean countries (Algeria, Egypt, Lebanon, Libya, Morocco, the Palestinian Authority, Jordan, Syria and Tunisia)

Eastern European Countries (Armenia, Azerbaijan, Belarus, Georgia, Moldova, Russia and Ukraine)

Institutions in all other International Partner Countries (IPC)

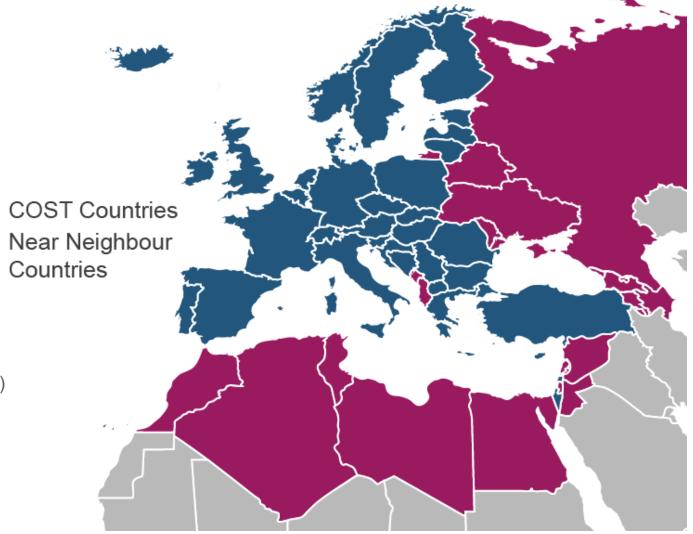


COST Near Neighbour Countries

231 participations in running COST Actions accros 17 countries

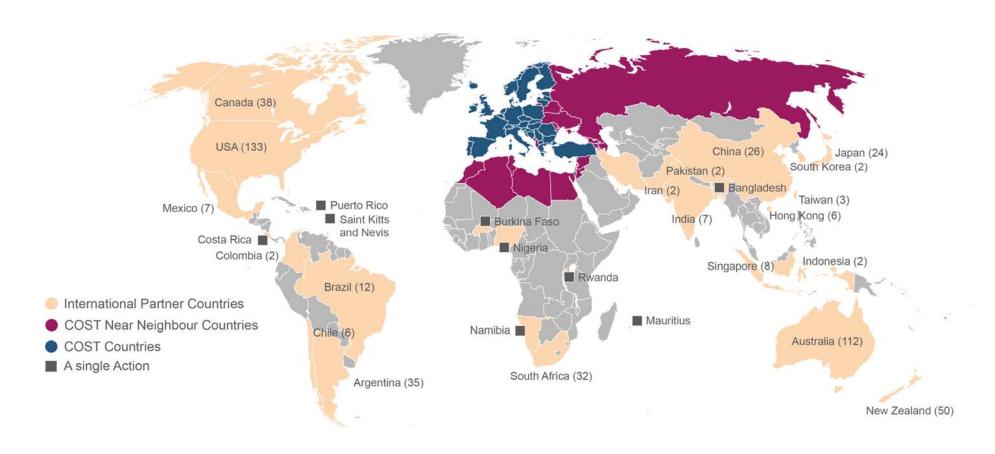
- Albania (19)
- Algeria (6)
- Armenia (10)
- Azerbaijan (5)
- Belarus (5)
- Egypt (10)
- Georgia (4)
- Jordan (2)
- Lebanon (4)
- Moldova (5)
- Montenegro (15)
- Morocco (16)
- Palestinian Authority (4)
- Syrian Arab Republic (2)
- Russia (58)
- Tunisia (16)
- Ukraine (50)

October 2014 data



International Partner Countries

519 participations in running Actions across 29 countries



October 2014 data





COST ACTIONS HOW to PARTICIPATE?



How COST Countries join an Action

Before an Action Starts and less than one year after CSO Approval



If new COST Countries join the Action





How IPCs, NNCs and Specific Organisations join an Action

OPTION 1: NNC & IPC already included in the proposal = FOUNDERS

- Applicant encodes a new application
- Needs MC approval

OPTION 2: NEW NNC & IPC

- Chair encodes applicant details in e-COST
- Applicant and Chair complete application form in e-COST
- Online approval by MC and COST Association

Once the Institution is approved the applicant becomes MC Observer



COST Action Structure and Decision Making





COST Actions

- A network of researchers with nationally funded research pursuing the fulfilment of the objectives and deliverables described in the approved proposal (MoU)
- Based on a joint work programme for 4 years
- In fields that are of interest to at least five COST Countries
- Selected via a COST Open Call



Action Structure

COST Association

MANAGEMENT GRANT HOLDER COMMITTEE (GH) (MC) **WG 1 WG 2 WG** 3 WG X

DECISION MAKING BODY

Coordination, Implementation and Management of an Action.

Supervising the appropriate allocation and use of funds.

Achieving the Action's MoU objectives.

COMPOSED OF:

Delegates nominated by their respective COST National Coordinator (CNC).

Up to 2 representatives per Participating COST Country.



KEY ROLES in order to ORGANISE THE WORK

ACTION CHAIR

ACTION VICE-CHAIR

WG LEADERS

GRANT HOLDER

And other horizontal roles

CORE GROUP:

Prepare MC decisions

CORE GROUP MEETINGS



MAIN TASKS TO BE PERFORMED by the MC

Action Strategy

Work & Budget Plan

Dissemination & Exploitation Strategy

Memberships

Implementation of COST Policies

Approval of new Countries and Organizations

Reporting

Supervising the appropriate use of funds



DECISION TAKING PROCEDURE

MC MEETINGS

Minimum once a year in a participating COST Country.

Typical duration ½ day.

Decisions only valid if at least 2/3 of the Participating COST Countries are represented.

Simple majority vote of MC Members with one vote per Participating COST Country.

MC decision must be minuted and sent to COST Association.

E-VOTE

Initiated and managed by the MC Chair.

All MC members are in the e-mail list.

Vote open (7 days).

Simple majority vote of MC Members with one vote per Participating COST Country.

MC decision must be minuted and should be included in the official MC minutes of the following MC Meeting.



Working Groups

PRODUCTION & EXCHANGE OF RESEARCH

Achieving the scientific objectives as defined in the MoU

WG Leaders must be MC Members

COMPOSED OF

Researchers from Participating COST Countries

MC members (all MC members should become members of WGs)

MC Observers from approved NNC, IPC, Specific Organisations



COST Action Strategy and Work and Budget Plan (W&B)





Action General Strategy

The Action General Strategy is based on the Memorandum of Understanding (MoU), which describes the Action objectives and the added value of networking.

The MoU has to be accepted by a minimum of 5 different COST Member Countries and/or Cooperating State.

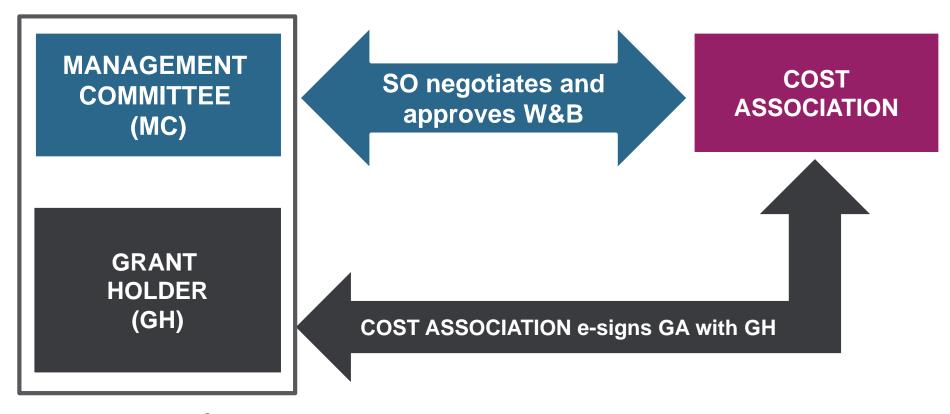
The Action is funded based on the Objectives stated in the MoU and these are expected to be achieved.

The Action Strategy can be defined as the timeline for the achievement of Action S&T activities and Objectives within the Action lifetime.



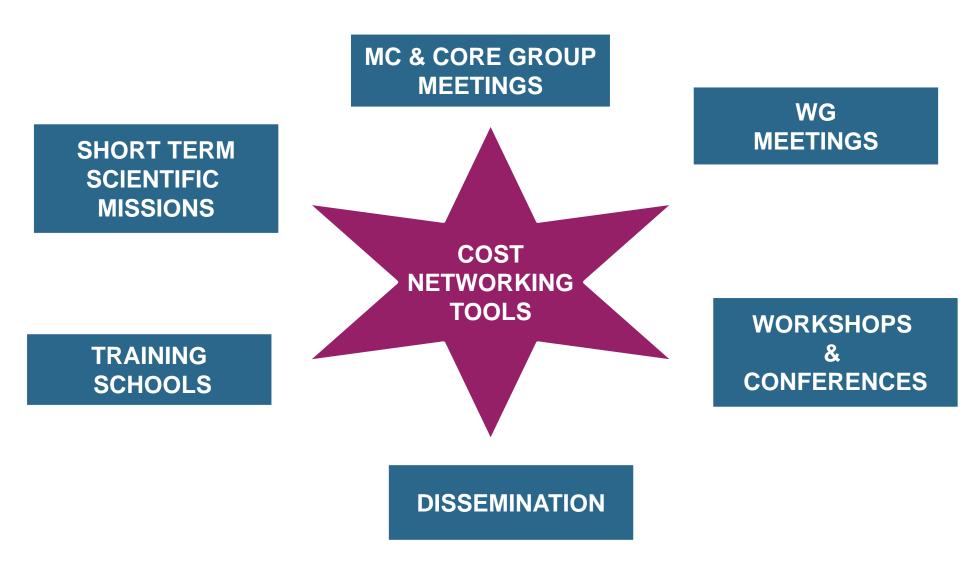
How are COST Actions funded?

Grant Agreement





COST Networking Tools





What is the Yearly Work & Budget Plan?

Based on the Memorandum of Understanding, it is the document upon which the Grant Agreement is based on.

It details the **COST Networking tools** (MC/WG meetings, workshops, scientific missions, dissemination activities,...) to be used during the Grant Period in order to achieve the objectives including an estimate of the budget for each activity (following COST rules - Vademecum).

Needs to be Approved by the MC and the COST Association.

PERATION IN SCIENCE AND TECHNOLOGY

The budget level will primarly depend on the number of approved COST countries participating in the Action (current average: EUR 130.000)



COST Networking Tools: Meetings

MC, CORE GROUP, WG MEETINGS, WORKSHOP and CONFERENCES

- Internal Meetings: Management Committee (MC), Core Group (CG) and Working Group (WG) Meetings
- Workshops and Conference: serve the Action's objectives and act as a showcase for the activities of the Action
- Dissemination Meetings: to showcase an Action at relevant conference in the field (oral presentation); max 2 MC Members/substitutes are eligible to be reimbursed per GP

SPECIFICS

- Location: Participating COST country (except Dissemination meetings)
- Approved by the MC (in the Work and Budget plan)
- MC determines among participants who are entitled for reimbursement



COST Networking Tools: STSM,TS

SHORT TERM SCIENTIFIC MISSIONS

■ Exchange visits fostering collaboration, contributing to the scientific objectives of the Actions and allowing participant to learn new techniques, to have access to data/instruments/methods not available in their own institution

TRAINING SCHOOLS

- Provide intensive training on a subject that contributes to the aim of the Action (new or emerging subject)
- ☐ If applicable, offer familiarization with unique equipment or know-how in one of the laboratories of the Action



COST Networking Tools: Dissemination

DISSEMINATION MATERIAL

- Website, material for display or distribution (flyers, posters,...), Publications (journal, books,...), Open access licenses, Multimedia content, Distribution costs,...
- Must reflect the Action's objectives
- ☐ Should be made available to the widest audience (Open access)

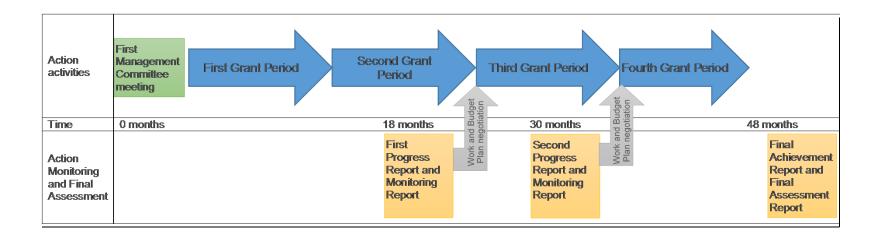


How to estimate the Budget?

COST Networking Tools	
(1) MEETINGS	- €
(2) TRAINING SCHOOLS	- €
(3) SHORT-TERM SCIENTIFIC MISSIONS	- €
(4) DISSEMINATION, PUBLICATIONS	- €
(5) OERSA	- €
B - TOTAL SCIENCE EXPENDITURE (sum of (1) to (5)	- €
C - FSAC (max. of 15% of B.)	- €
TOTAL EXPENDITURE (B+C)	- €



Monitoring and Final Assessment of Actions



First Progress Report – 18 months

Second Progress Report – 30 months

Final Achievement Report – 48 months (end of Action)

Action Rapporteur (independent external expert) reports remotely



Monitoring and Final Assessment of Actions

Element	Purpose and features
	Monitors progress to date
Progress Review 1	Identifies any specific interventions needed
Month 18	Input for Work and Budget Plan for Year 3
	Starts with e-COST providing quantitative data, Action Chair providing qualitative data and explanation of quantitative data, Rapporteur assessing and/or validating Chair report
	Monitors progress to date
Progress Review 2 Month 30	Identifies specific interventions needed to achieve MoU/ implement COST policies satisfactorily by the end of COST Action
	Input for Work and Budget Plan for Year 4
	Specific intension on planning and reviewing dissemination plans



Final Assessment

Element	Purpose and features
	Identify how well the Action has reached the defined MoU objectives and deliverables
Final Assessment	Information on initiation of any follow-up activities and its impact on R&D activities in the area covered by the Action
Month 48	Collects data for:
	COST Association reporting to EC
	Impact Analyses
	Identifying success stories
	Identifying 'early weak signals' (or emerging issues)





How to Participate http://www.cost.eu/participate



OPTION 1

Would you like to join an existing COST Action?

http://www.cost.eu/participate/join_action

COST Actions are Open!

You can join any Action that is running:

✓ AS A MC MEMBER:

By contacting your CNC in order to be one (of the maximum two) MC members representing your Country

✓ AS A WG PARTICIPANT:

By contacting respective MC member and/or the Action Chair and participate in the Working Groups



How to Find a running Action?



All Actions

This section gives an overview of all past and running Actions with descriptions provided by the Actions directly. Click on the Action of your interest. Alternatively, use the detailed search option in the top right corner of your screen or visit the Domain pages below.

Search for COST Action				
Full text search search in title only	Actio	n number	Submit	
all Domains	DD/	date from End da MM/YYYY DD/M 8/04/2010		bmit
Page 1 2 3 4 5 6 7 8 9 10 show all Actions on one page	11 		Action 1	1 to 30 of 1172
Sort by	Action No 💠	Name of Action 👄	Start date 💠	End date ♦
 MP1406 Multiscale in modelling and validation 2019 	on for solar phot	ovoltaics (MultiscaleS	olar) 07 May 2	015 - 07 May
MP1404 Simulation and pharmaceutical tech	nologies for adv	anced patient-tailored	d inhaled medici	nes

- MP1404 | Simulation and pharmaceutical technologies for advanced patient-tailored inhaled medicines (SimInhale) | 04 May 2015 - 04 May 2019
- MP1405 | Quantum structure of spacetime (QSPACE) | 30 April 2015 30 April 2019
- IS1408 | Industrially Contaminated Sites and Health Network (ICSHNet) | 29 April 2015 29 April 2019
- IS1410 | The digital literacy and multimodal practices of young children (DigiLitEY) | 24 April 2015 24 April 2019
- MP1407 | Electrochemical processing methodologies and corrosion protection for device and systems miniaturization (e-MINDS) | 23 April 2015 - 23 April 2019
- TD1407 | Network on technology-critical elements from environmental processes to human health threats | 15 April 2015 - 15 April 2019
- ▶ IS1407 | Ancient European languages and writings (AELAW) | 13 April 2015 13 April 2019
- FA1408 | A European Network for Foodborne Parasites (Euro-FBP) | 30 March 2015 30 March 2019

http://www.cost.eu/COST_Actions/all_actions



How to Find a running Action?

MPNS COST Action MP1401

Advanced fibre laser and coherent source as tools for society, manufacturing and lifescience

Descriptions are provided by the Actions directly via e-COST.

Among the different types of Lasers, fibre lasers are, both as research and commercially, the youngest, yet the fast growing type of laser due to several factors. This Action will be the first arena where experts in fundamental material science, established laser and component groups, fibre laser manufacturers and end-users will be able to actively interact, share know-how and focus on common goals. We do expect to boost a series of innovations in the field. Among them we aim to cover the 3-6 micron wavelength interval, and beyond, to support mid-infrared applications and to enhance fibre performance to cover more efficiently visible and ultra-violet wavelength generation for biophotonics and healthcare. The Action will also investigate glass material and fibre design to overcome the actual limitation in output power. The improvements will mainly boost healthcare to benefit wide society and EU manufacturing to retain and increase manufacturing workforce within EU. The Action will mentor a new generation of researchers by providing Early Stage Researchers an opportunity to develop both scientific and management skills. At the same time the Action will actively promote gender balance and women researchers to management positions.



Description of the Action,
Participants,
MoU,
MC Chair,
Science
Officer,
Administrative
Officer

Domain website: http://www.cost.eu/mpns



^{*} content provided by e-COST.

Data is synchronised once per night.

OPTION 2

Are you already in contact with other researchers and you would like to submit a COST Action proposal?



COST Open Call - background doc.

- Webpage: www.cost.eu/opencall
- Rules & procedure for the submission, evaluation, selection and approval of COST Action proposals (COST 133/14 B.1.)
- COST Open Call Submission, Evaluation, Selection and Approval (SESA) guidelines
- COST Action proposal template (Technical Annex.docx)
- The first Collection Date is 24 March 2015 at 12 noon (CET)

Stay tuned for COST updates:

http://www.cost.eu/participate/open_call



OPTION 3

Become a COST EXPERT



Become a COST Expert!

As a COST Expert, you will have the opportunity to:

- contribute to the evaluation of COST Open Call proposals;
- participate in the assessment of Action results and outcomes;
- take part in the assessment of COST strategic activities

New experts can express their interest via the COST Expert online registration form (www.cost.eu/experts)

An updated Curriculum Vitae with a list of publications is required to demonstrate competence in specific areas of expertise.

More on COST Experts: www.cost.eu/participate/experts





COST 133/14

B.1. "COST ACTION PROPOSAL SUBMISSION, EVALUATION, SELECTION and APPROVAL"

COST Open Call

One-stage submission process (on line tool)

New Submission, Evaluation, Selection and Approval (SESA) procedure follows the subsequent phases:

- SUBMISSION: by a Main Proposer on behalf of a network of proposers
- EVALUATION :
 - External Remote Evaluation by Individual External Experts
 - Revision and Quality Check by Review Panels
- SELECTION: COST Scientific Committee (SC)
- APPROVAL: COST Committee of Senior Officials (CSO)



Step1: External Remote Evaluation

- 3 Independent External Experts
 - COST Expert data base
 - CV + expertise
 - Validated by the COST SC
- Remote peer-review evaluation
- Remote consensus shall be sought between the Independent External Experts
- The consensus shall not be imposed; independent External Experts may maintain their views on the proposal
- Eventual differences in opinion of the experts resulting in a nonconsensual decision will be handled and arbitrated by the Review Panel



Step 1: External Remote Evaluation

Proposals are evaluated only on the basis of the evaluation criteria

S&T EXCELLENCE	IMPACT	IMPLEMENTATION
 Soundness of the challenge 	 Scientific, technological and/or socio-economic impact 	Coherence and effectiveness of the work plan
 Progress beyond the state-of the-art and innovation potential 	 Measures to maximise impact 	 Appropriateness of management structures and procedures
 Added value of networking 	 Level of risk and level of potential innovation/breakthroughs 	Network as a whole
Total Mark for the section: 25 points	Total Mark for the section: 20 points	Total Marks for the section: 20 points

TOTAL MARK AWARDED: 65 points

OVERALL THRESHOLD: 45 points



Step 2: Revision and Quality check

- By Review Panels
 - Active researchers, engineers or scholars
 - Appointed by COST National Coordinators
 - Ad hoc Review Panels set by the COST Association
 - Validated by the COST Scientific Committee
- Reviewing and validating all the Consensus Reports and marks
- Resolving the differences in opinions among the Independent External Experts
- After validation of consensus reports and marks, rank the proposals above the threshold
- For the proposals above the threshold, identify those that indicate emerging issues or potentially important future developments



Selection

- By the COST Scientific Committee
 - 36 high-level experts representing the 35 COST Member Countries and 1 Cooperating state (Israel)
 - Appointed by and reports to CSO
- Shall select among the ranked list of proposals received from the Review Panels by discriminating among proposals with the same marks, taking into account the COST mission and policies
 - Focus on Excellence and Inclusiveness
- Balanced COST Action portfolio, by ensuring the coverage of all S&T fields
- Shall submit the final ranked list of selected proposals to the CSO for approval



PROPOSAL PREPARATION

- PRACTICAL ASPECTS -

Eligibility Criteria

- Represent a network of proposers from at least 5 COST Member Countries or Cooperating State with researchers, engineers or scholars having a registered e-COST profile
- Be coordinated by a Main Proposer in a COST Member Country or Cooperating State
- Be anonymous, hence not contain any reference to the names and/or institutions of the participants in the network of proposers
- Address science and technology challenges destined only for peaceful purposes
- Respect word or page limits as described in the SESA Guidelines
- English, the working language of the COST Association
- Not be identical with another submitted proposal



Proposal Sections - Highlights

SECTION		
GENERAL FEATURES	Online tool Mandatory	 Key Expertise needed for Evaluation OECD Fields / Subfields of Science and Technology plus Research Areas
TECHNICAL ANNEX	PDF Mandatory	 MAX 15 Pages Anonymity Figures and Pictures - Copyright
REFERENCES	Online tool Optional	500 wordsAnonymity
COST MISSION & POLICIES	Online tool Mandatory	 500 words Excellence and Inclusiveness International Cooperation Industrial Dimension
NETWORK of PROPOSERS	Online tool Mandatory	 Minimum 5 researchers from 5 COST Member Countries and/or Cooperating State Statistical Information that will be used for evaluation

Technical Annex

SECTIONS	SUB-SECTIONS
S&T EXCELLENCE	 Challenge Objectives Progress beyond the State-of-the-art and Innovation Potential Added value of networking
IMPACT	 Expected Impact Measures to Maximise Impact Potential for Innovation versus Risk Level
IMPLEMENTATION	 Description of the Work Plan Management Structures & Procedures Network as a whole



S&T EXCELLENCE

Challenge

- Description of the Challenge (Main Aim)
- Relevance and timeliness

Objectives

- Research Coordination Objectives
- Capacity-building Objectives

Progress beyond the state-of-the-art and Innovation Potential

- Description of the state-of-the-art
- Progress beyond the state-of-the-art
- Innovation in tackling the challenge

Added value of networking

- In relation to the Challenge
- In relation to existing efforts at European and/or international level





Expected Impact

 Short-term and long-term scientific, technological, and/or socioeconomic impacts

Measures to Maximise Impact

- Plan for involving the most relevant stakeholders
- Dissemination and/or Exploitation Plan

Potential for Innovation versus Risk Level

Potential for scientific, technological and/or socioeconomic breakthroughs



IMPLEMENTATION

Description of the Work Plan

- Description of Working Groups
- GANTT Diagram
- PERT (optional)
- Risk and Contingency Plans

Management Structures and Procedures

Network as a whole



COST POLICIES





COST Policies





Excellence and Inclusiveness

Originated from:

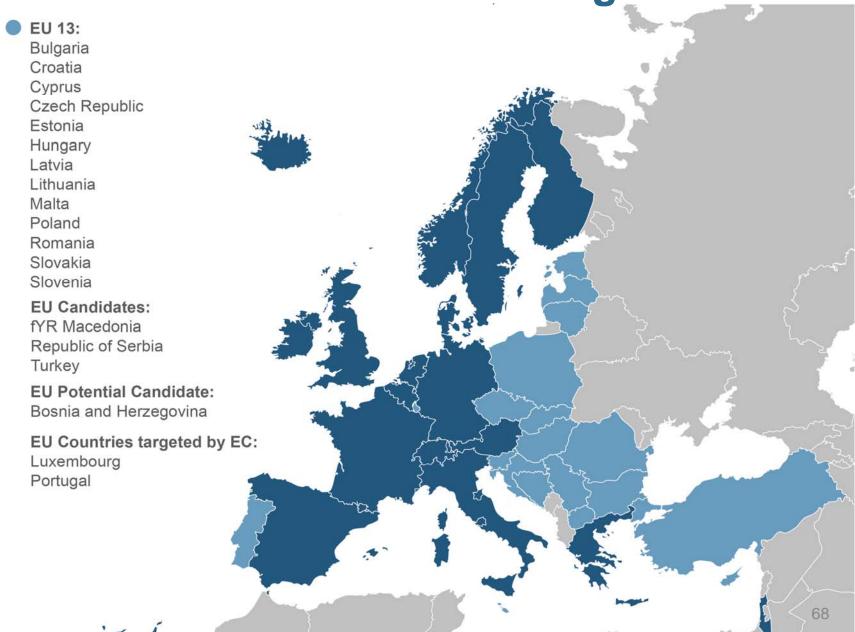
- The political context of the Innovation Union (Horizon 2020).
- The intergovernmental context of the COST Member Countries.

With the aim to:

- Encourage and enable researchers from less researchintensive countries across the COST Member Countries to set up and/or join COST Actions and get more intensively involved in all COST activities.
- Counterbalance research communities unequal access to knowledge infrastructures, funding and resources distribution.
- Connecting "pockets of excellence" in science and technology operating from diverse locations in Europe.



COST Inclusiveness Target Countries



Excellence and Inclusiveness

Implementation Strategy by the MC

The Action should have a plan towards inclusiveness (Geographical Coverage, Early Career Investigator involvement and Gender Balance) that is revised and updated at every MC meeting and develop a strategy to attract researchers and stakeholders

SOME EXAMPLES:

- Leadership roles
- Organising and locating Action meetings and events
- Benefiting from COST networking tools
- Promoting STSMs
- Action Think Tank for Early Career Investigators

ECI = PhD + up to 8 years

International Cooperation

Implementation Strategy by the MC

Aiming to support the involvement of researchers from **Near Neighbour** and **International Partner Countries** in COST Actions on the basis of mutual benefit.

SOME EXAMPLES

- Approved IPC and NNC Institutions can host STSMs
- Researchers from approved NNC Institutions can:
 - Apply for STSMs
 - Attend Training Schools
- Researchers from approved IPC and NNC Institutions can be Trainers when Training Schools are organised



SME & Industry Cooperation

Implementation Strategy by the MC

Aiming to facilitate/ encourage industry participation

SOME EXAMPLES:

- Session dedicated to industrial participation at Action events
- Roundtable discussions with industrial partners at Action events
- STSMs with industry acting as home/ host institution



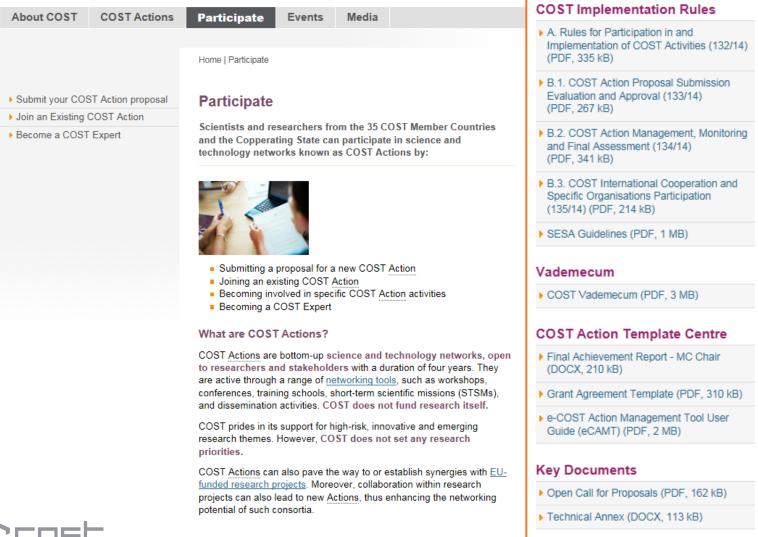
Final Considerations

- Strong competition: be ambitious
- Start early a proposal preparation needs time
- Become acquainted with the COST Open Call: Submission, Evaluation,
 Selection and Approval (SESA) guidelines (in preparation)
- Have a clear view over the Action structure and 4 years strategy (WG)
- Present a clear strategy on the integration of researchers from inclusiveness countries (ex: Grant Holder, STSM,...)
- If you have the chance, have a native speaker check the English
- BUT Perfect English is not necessary, it is the clarity + consistency



COST: Important documents

http://www.cost.eu/participate





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